

Cash ISA Re-registration Form

PERSONAL DETAILS (PLEASE PRINT IN CAPITALS)

Name
Residential address
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.....
.....
.....
..... Postcode.....

FOR SOCIETY USE ONLY

ACCOUNT No.
CUSTOMER No.

Date of birth Daytime Tel. No.
Evening Tel. No.
Do you have a National Insurance (NI) Number? Yes No If Yes, you must enter it here

You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.

DECLARATION

■ I apply to subscribe to a Cash ISA for the tax year beginning 6th April to 5th April and each subsequent year until further notice.

I authorise Hanley Economic Building Society

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

HM REVENUE & CUSTOMS WARNING: FALSE STATEMENTS MAY RESULT IN PENALTIES OR PROSECUTION

I declare that

- All subscriptions made, and to be made, belong to me.
- I am 16 years of age or over.
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same year;
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- I have not subscribed, and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform the Hanley Economic Building Society if I cease to be so resident and ordinarily resident or to perform such duties or to be married to, or in a civil partnership with, a person who performs such duties.
- I declare that this application form has been completed to the best of my knowledge and belief.

SIGNED **DATE**

FOR OFFICE USE ONLY

Process date	Branch	Cashier
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