



**Personal Details**

PLEASE COMPLETE DETAILS IN CAPITALS

Name:

Residential address:

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 .....  
 .....  
 .....  
 .....  
 .....  
 ..... Postcode: .....

**For Society use only**

Account No.  
 .....  
 Customer No.  
 .....

Date of birth:

.....

Daytime Tel No:

.....

Evening Tel No:

.....

Do you have a National Insurance (NI) Number?

Yes  No

If Yes, you must enter it here

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You should be able to find your NI number on a payslip, form P45 or P60, a letter from HM Revenue & Customs, a letter from the DWP, or pension order book.

**Declaration**

I apply to subscribe to a Cash ISA for the tax year beginning 6th April (.....) to 5th April (.....) and each subsequent year until further notice.

**I authorise Hanley Economic Building Society**

- To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- To make on my behalf any claims to relief from tax in respect of ISA investments.

**HM REVENUE & CUSTOMS WARNING: FALSE STATEMENTS MAY RESULT IN PENALTIES OR PROSECUTION**

**I declare that**

- All subscriptions made, and to be made, belong to me.
- I am 16 years of age or over.
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same year;
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which by virtue of Section 28 of Income Tax (Earning and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Hanley Economic Building Society if I cease to be so resident or to perform such duties or to be married to, or in a civil partnership with, a person who performs such duties.
- I declare that this application form has been completed to the best of my knowledge and belief.

SIGNED

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DATE

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**FOR OFFICE USE ONLY**

Process date ..... Branch ..... Cashier .....